

ANNEX A

To: Veneto Banca SPA under administrative liquidation procedure

In attn. of: Mrs. GIULIANA SCOGNAMIGLIO, Liquidator
Mr. ALESSANDRO LEPROUX, Liquidator
Mr. GIUSEPPE VIDAU, Liquidator

Ref: Notice for the sale purchase of shares held by Veneto Banca SPA under administrative liquidation procedure of the share capital of the company IMMOBILIARE ITALO ROMENA SRL (with J40/4654/2002 and Sole Registration Code 14673082)

ACCESS REQUEST TO THE VIRTUAL DATA ROOM¹

The undersigned, [first and last name], born on [...], in [...], with address in [...], street [...] no. [...], building [...], floor [...], app. [...], district [...], identified with Identity Card/ passport series [...], no. [...] issued upon [...] by [...] and valid until [...], CNP [...],

or

*The undersigned, [first and last name], born on [...], in [...], residing in [...], street [...] no. [...], building [...], floor [...], app. [...], district [...], identified with Identity Card/ passport series [...], no. [...] issued on [...] by [...] and valid until [...], CNP [...], acting as legal representative/ proxy² of the company [full name and organisation type], headquartered in [...], registered with the Trade Registry nearby [...]/of [...], with Sole Registration Code [...]/Tax Code [...], Tax Attribute [...], share capital [...], (hereinafter referred to as the "**Company**"), we hereby:*

DECLARE

Knowing the provisions of Art. 326 of the Criminal Code related to forged statements, that the undersigned/ the Company fulfils the terms mentioned in the Notice for the sale purchase of shares regarding the sale procedure of the shares held by Veneto Banca SPA - under the administrative liquidation procedure of the share capital of the company **IMMOBILIARE ITALO ROMENA SRL**.

That the undersigned/ the company/ the companies express their intent to take part in the tender sale of the shares held by Veneto Banca SPA under administrative liquidation procedure of the share capital of the company **IMMOBILIARE ITALO ROMENA SRL** and attaches to this Access Request the following documents and information:

- Certificate of company details issued by the competent Trade Registry (not older than 30 days) and the latest updated Memorandum of Association, certified by a lawyer/ certified by the competent Trade Registry;
- Short description that contains the details of activity performed by the Company

¹ In case more natural/ legal persons take part in the tender, this Access Request (and annexes hereto) shall be filled in and signed by each participant separately;

² If the company is represented by the legal representative, then an asserting certificate issued by the Competent Trade Registry (no older than 30 days) and the last updated constitutive act certified by a lawyer / certificate by the competent Trade Registry. If the company is represented by a third party - a power of attorney will be attached. The decision of the joint shareholders 'meeting / decision of the sole shareholder of the company and / or of the shareholders' meeting, which decided to submit this Financial Offer, in order to buy the shares owned by Veneto Banca SPA in Immobiliare Italo Romena SRL - will be attached in the administrative liquidation procedure, as well as the mandate to submit a purchase offer through its own legal representative or proxy with the special power of attorney, as well as the intention to sign the contract of sale of shares.

ANNEX A

and, if applicable, by the group to which it belongs and/ or the parent-company which comprises the main economic and financial data, as well as the mentions related to the control structure of the Company, including also the company's organization up to the last real beneficiary from the control chain³;

And requests the access to the Virtual Data Room, in the sale procedure of the shares by means of natural and/or legal persons mentioned in the Financial Bid and in this Access Request.

The limited maximum number of persons for which it is requested the access certificate to the Virtual Data Room for the sale procedure by tender of the shares held by Veneto Banca SPA under the administrative liquidation procedure as per the Sale Notice is equal with 7(seven), as follows:

Criteria no	Last name	First name	Company	Phone no.	Email address
1.					

For any Notice in relation to this Access Request, please use the following certified email address:

[...]

To this Access Request to the Virtual Data Room, the signed Non-disclosure Agreement shall be attached, as well as the Regulation of the Virtual Data Room, signed for acceptance and the copy of the identity document of the affiant.

[Place of signing/ Date]

[Signature of the legal representative or the proxy with special power of attorney]

³ In case the participant is a company listed at the stock exchange, a short description of shareholders must be provided, as well as a list of shareholders that own control participations, meaning more than 25%, with details about those participation shares. In case the participant is an investment fund, the details must make reference to the companies participating to the said investment fund or to all owners of participation shares to the fund, with a value which is 25% more that the fund per se.