

ANNEX E

To : Veneto Banca SPA under administrative liquidation procedure

In attn. of: Mrs. GIULIANA SCOGNAMIGLIO, Liquidator
Mr. ALESSANDRO LEPROUX, Liquidator
Mr. GIUSEPPE VIDAU, Liquidator

Ref: Notice for the sale purchase of shares held by Veneto Banca SPA under administrative liquidation procedure of the share capital of the company Immobiliare Italo Romena SRL (with J40/4654/2002 and Sole Registration Code 14673082)

FINANCIAL BID

The undersigned, [first and last name], born on [...], in [...], with address in [...], street [...] no. [...], building [...], floor [...], app. [...], district [...], identified with Identity Card/ passport series [...], no. [...] issued upon [...] by [...] and valid until [...], CNP [...],

or

The undersigned, [first and last name], born on [...], in [...], residing in [...], street [...] no. [...], building [...], floor [...], app. [...], district [...], identified with Identity Card/ passport series [...], no. [...] issued on [...] by [...] and valid until [...], CNP [...], acting as legal representative/ proxy¹ of the company [full name and organisation type], headquartered in [...], registered with the Trade Registry nearby [...]/of [...], with Sole Registration Code [...]/Tax Code [...], Tax Attribute [...], share capital [...], (hereinafter referred to as the “Company”), we hereby:

DECLARE

That the undersigned/ the company/ the companies express their intent to take part in the tender sale of the shares held by Veneto Banca SPA under administrative liquidation procedure of the share capital of the company Immobiliare Italo Romena SRL, in view of buying a number of:

- 151,363 (one hundred fifty-one thousand three hundred sixty-three) shares with nominal value of 2,500 (two thousand five hundred) Lei and total value of 378,407,500 (three hundred seventy-eight million four hundred and seven

¹ If the company is represented by the legal representative, then the confirmation of company's details will be attached hereto, issued by the competent Trade Registry (not older than 30 days) and the last updated Memorandum of Association, certified by an attorney at law/ certified by the competent Trade Registry. If the Company is represented by a third-party proxy, a special authenticated power of attorney shall be attached hereto. Also, it shall be attached hereto the decision of the General Assembly of Shareholders/ the decision of sole shareholder of the Company and/ or the General Assembly of shareholders whereby it was decided to submit this financial bid, in view of buying the shares held by Veneto Banca SPA - in the administrative liquidation procedure to the company Immobiliare Italo Romena SRL, as well as the power to submit a financial purchase decision, by means of its own legal representative or proxy with special power of attorney, as well as the intention to execute the sale contract (assignment) of shares.

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thousand and five hundred) Lei, representing the participation of 100% of the share capital of the company Immobiliare Italo Romena SRL;

or

[in case of more natural and/ or legal persons interested to buy the shares, it will be mentioned the number of the shares that each person/ legal entity will acquire individually];

At the total price of:

- [in numbers] Eur, (in letters);

For this purpose, the undersigned/ company/ companies state that this financial bid² is non-conditioned, firm, binding and irrevocable according to provisions of Art. 1191 of New Civil Code et seq. for a number **of 90 (ninety) days** computed since the fulfilment of the presentation term mentioned in the Notice for sale purchase of shares, except the extensions requested in writing by Veneto Banca SPA under administrative liquidation procedure.

[Place of conclusion/ Date]

[Signature of legal representative or proxy with special power of attorney]³

² Bids which are partial, conditioned, revocable or drafted in a misleading manner shall be excluded, as per provisions of the Notice for sale purchase of shares.

³ This affidavit must be signed and accompanied by the copy of the signatory party's valid identity card.